



# Mint Asset Management NZ SRI Equity Fund

ESG scores vs benchmark

Updated 28 March 2024

**mint**  
ASSET MANAGEMENT

# Background on ESG scoring

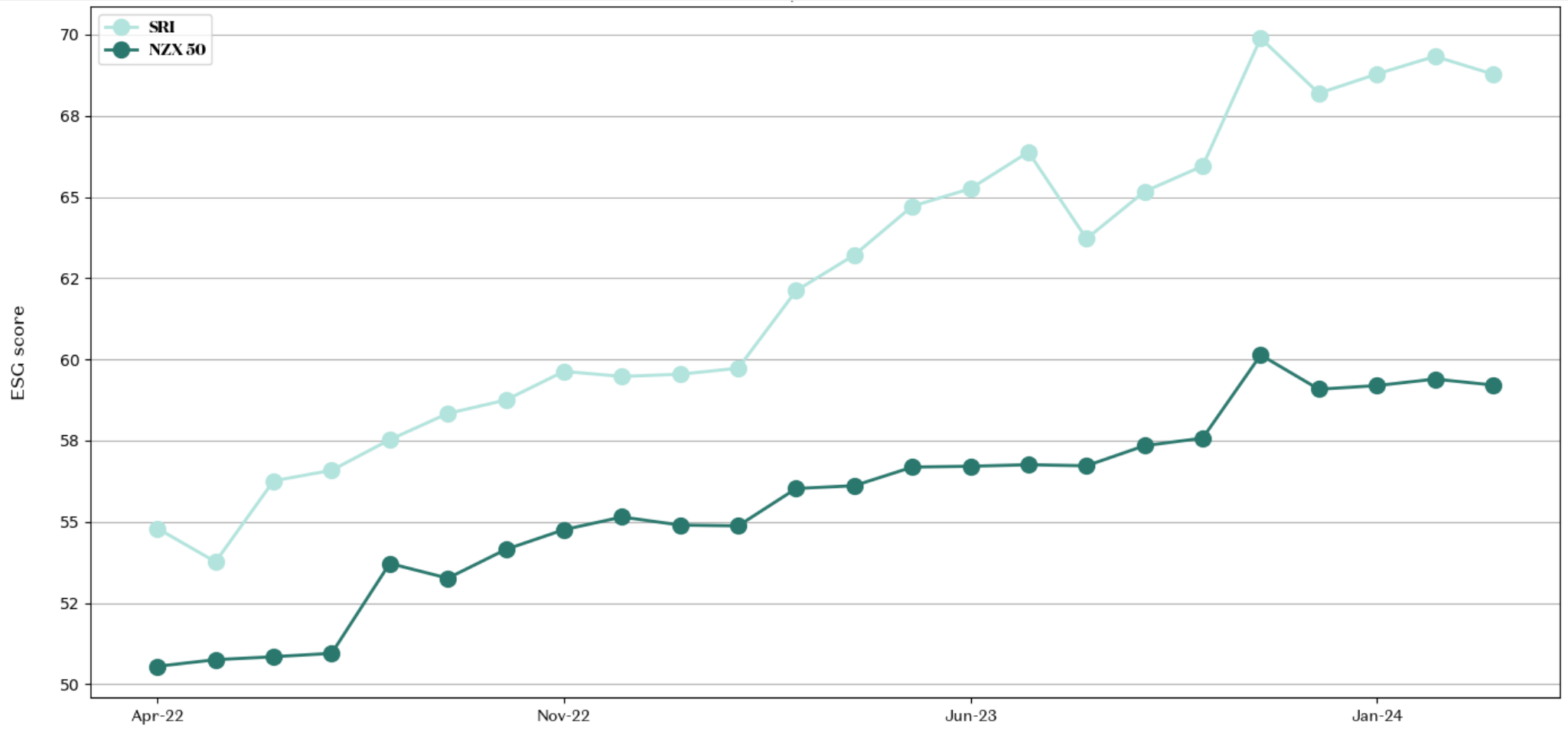
The Mint New Zealand SRI Equity Fund has been designed to meet specific responsible investment criteria, with the aim of building a portfolio where the holdings in aggregate generate a better Environment, Social, and Governance (ESG) score in our systems than the benchmark S&P/NZX50 Cross Index.

This report provides the Fund's performance against that specific goal. An aggregate ESG score is displayed, followed by the score for each separate element (E, S, and G). Mint has created a proprietary ESG questionnaire, which prompts our investment team to consider the range of ESG risks and opportunities that could affect a company. Companies are scored lower if their exposure to ESG risk is higher, or if their management of those risks is poor.

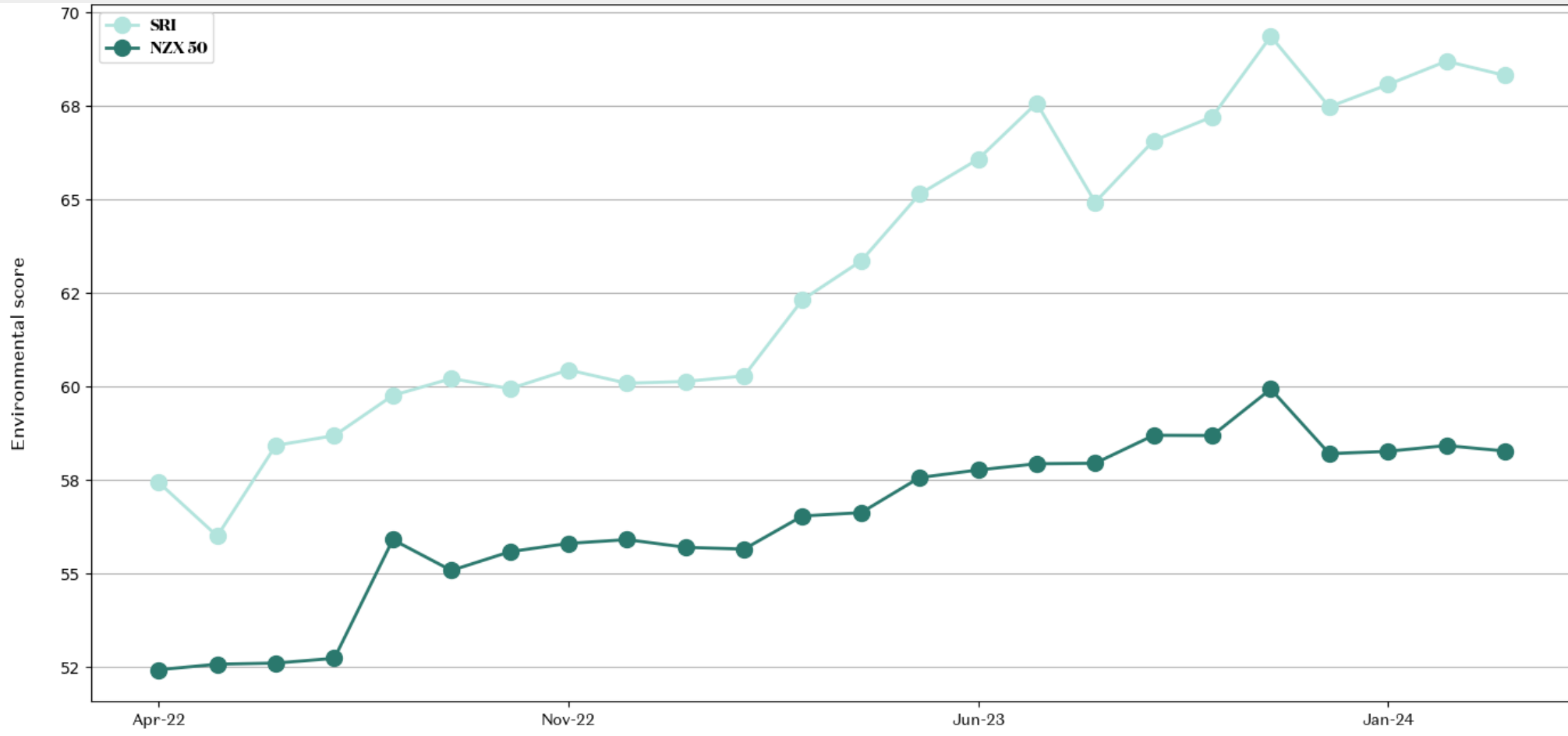
The scores displayed are for the two years ending at the date of this report.

For further information on Mint's Responsible Investment process, please see the Responsible Investing page of our [website](#).

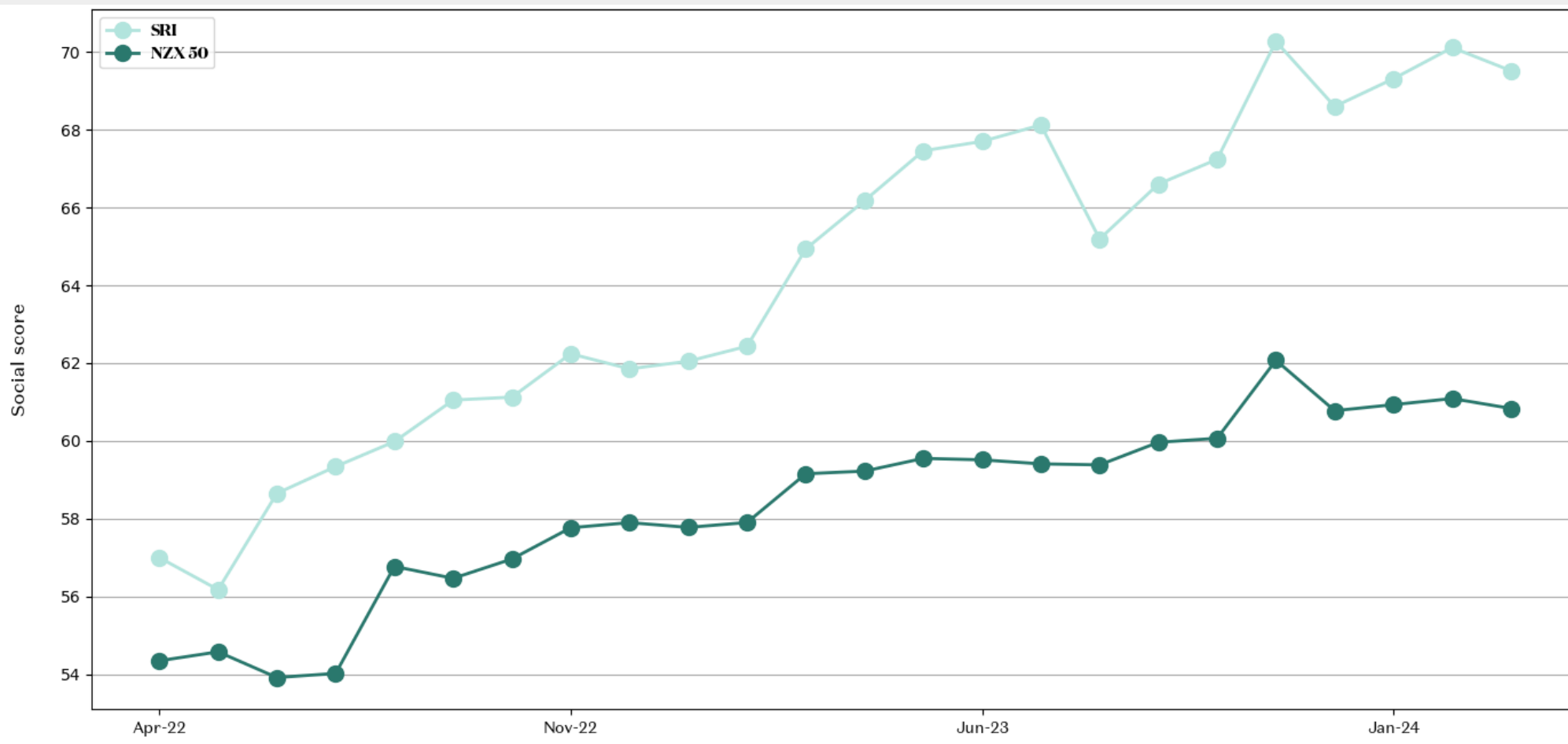
# Mint ESG score | SRI vs S&P/ NZX 50



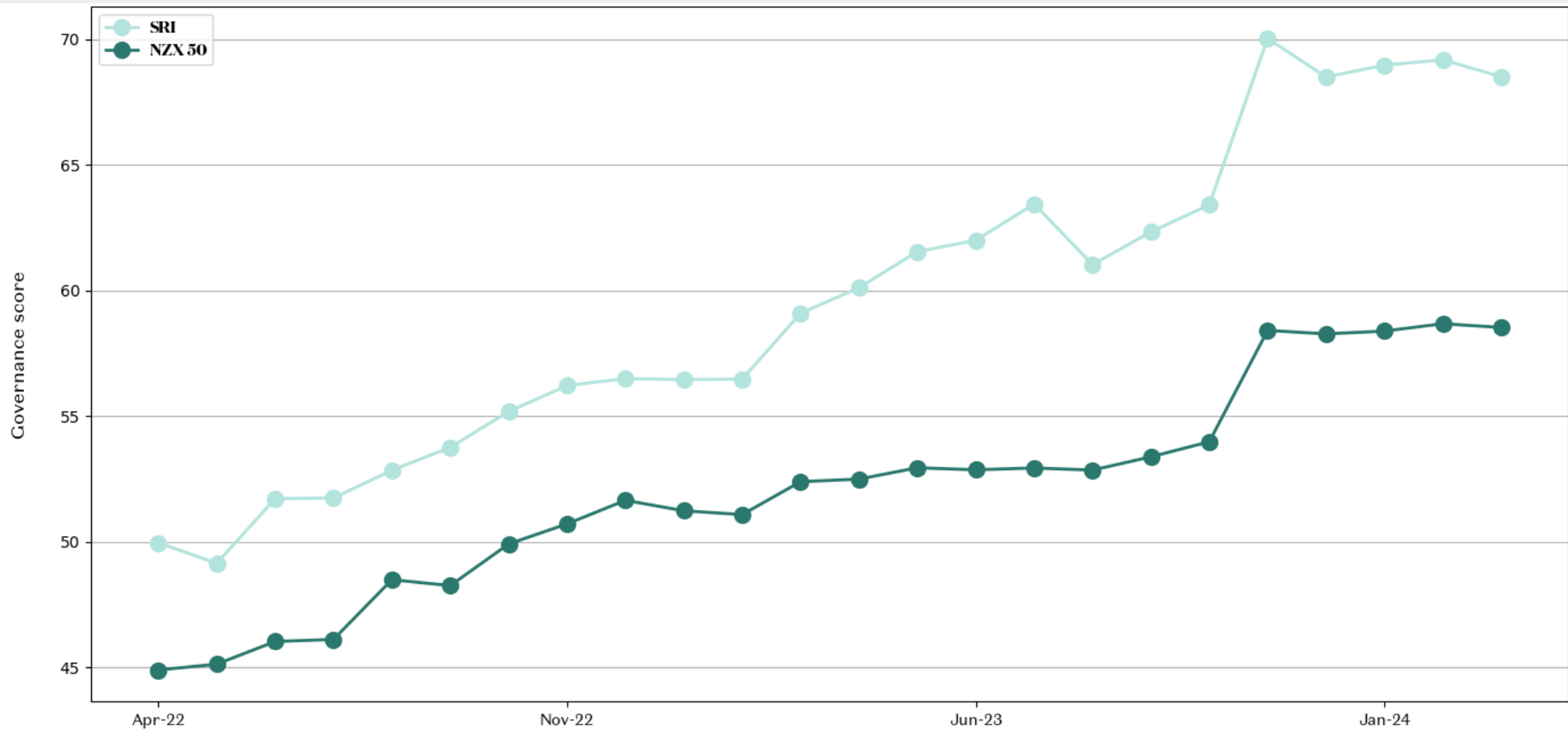
# Mint Environmental score | SRI vs S&P /NZX50



# Mint Social score | SRI vs S&P/ NZX 50



# Mint Governance score | SRI vs S&P/ NZX 50





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